

NON-CONFORMING ASSETS

Cumberland Trust maintains an open trust architecture that allows its clients to appoint their trusted investment managers to manage trust assets. This open trust architecture applies not only to the management of traditional investment portfolios but also to the management of non-conforming or illiquid assets such as real estate, partnerships, LLCs, oil & gas interests, closely held stock, collectibles, and the like. Cumberland Trust is able to accommodate our clients' wishes regarding the management of non-conforming assets, and absent such direction from the client, to engage excellent outside managers to manage those assets. Cumberland Trust will coordinate the management of the trust assets with the overall administration of the trust.

Cumberland Trust is an independent trust company with nine locations throughout the Southeast, Midwest, and Texas. The company's growth and stability have been attained as a result of great working relationships with numerous financial advisory firms combined with our focus on providing a superior level of trust administration and customer service.

To learn more about Cumberland Trust's unique platform, visit cumberlandtrust.com.



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